

# IPU Customized Incentives Program Application

Customer Information					
IPU Account Number					
DBA Business Name					
Customer Contact Name		Last	First	Middle Initial	
Daytime Phone		Email			
Business Address					
City		State		Zip Code	
Contractor Information					
Contractor Name					
Contact Name					
Phone Number					
Contractor Address					
City		State		Zip Code	

Brief Project Description (Please describe the existing system/equipment and the proposed upgrades to the system)

Measure Description	Existing		Proposed		Measure EUL (Years)	Total Project Cost
	Current Demand (kW)	Current Annual Consumption (kWh)	Proposed Demand (kW)	Proposed Annual Consumption (kWh)		

# IPU Customized Incentives Program Application

## Terms and Conditions

1. Participants are limited to IPU and its electric customers with all associated utility accounts in good standing.
2. The Utilities Director or designee reserves the right to temporarily suspend the EE Program, or any component thereof, at any time. However, cancelation of or any permanent modifications to the EE Program must be approved by way of IPU action.
3. Payments issued under EE Program Categories are limited to the availability of funds on a two-fiscal year basis.
4. Independent of the EE Program payment, eligible energy efficiency projects must be cost effective from the customer's perspective based upon the value of total estimated energy savings over the life of the installed measures. The installed equipment must be used for the effective useful life of the product(s) or for a period of five years, whichever is less.
5. Demand reduction and direct energy savings attributable to energy efficiency must be evaluated by IPU's engineering consulting firm using accepted industry calculations or energy model. Savings calculations must include product specifications, hours of operations, the derivation of baseline conditions and all other assumptions used to support estimates.
6. Energy savings can be incentivized based on calculations using existing conditions of equipment or using efficiency values based on either accepted State (California Code of Regulations Title 24) or federal standards, whichever is higher.
7. When there is uncertainty of energy savings or demand reduction, IPU may require measurement and verification (M&V) up to two years after installation of the project. If IPU determines that M&V is necessary, IPU customer service will request that the applicant prepare and submit an M&V plan for review and approval by the Utilities Director or designee. For projects where M&V is required, 100% of the approved rebate/incentive will be paid after the project installation is confirmed, upon the final M&V report.
8. To verify eligibility and reserve funding, initial EE Program applications must be submitted to the IPU Electrical Utility Operations Manager and pre-approved by the Utilities Director or designee before equipment is installed. The EE Program application must be accompanied by the estimates of demand reduction and annual energy savings outlined in item 5 above. Upon review of the application, IPU Electrical Utility Operations Manager will provide written notice to the applicant of pre-approval status. The funding reservation, pre-inspection, and M&V requirements, if applicable, shall be included in such notice. IPU will arrange to conduct a pre-inspection to verify the conditions of the preexisting equipment.
9. EE Program payment requests must be submitted by the applicant, in writing, within 120 days of issuance of the pre-approval notice to prevent cancellation of the funding reservation. Written requests must be accompanied by sufficient information to document project costs and must include, at a minimum, a copy of the dated sales receipt. The sales receipt is subject to verification and must note all necessary information to properly identify the qualifying product/equipment/materials, including, but not limited to: make/model, vendor, date, and price per qualifying unit. IPU might also conduct a post-inspection to verify the installation of the energy efficiency measure.

# IPU Customized Incentives Program Application

10. Applicants may seek IPU reimbursement for qualified projects that were completed within the fiscal year with city approval. However, EE Program applications submitted on a reimbursable basis will be considered secondarily to pre-approvals and are subject to funding availability and receipt of all relevant documentation and verification requirements outlined herein. Therefore, IPU offers no guarantee that the applicant will receive an EE payment if the EE Program application is submitted on a reimbursable basis.
11. Payments will only be issued to IPU customers for projects that demonstrate an overall reduction in usage or demand as required under the appropriate EE Program Category, as determined and approved by the Utilities Director or designee.
12. EE Program applications are subject to pre- and post-installation inspections. Customer agrees to fully cooperate with any authorized agents of IPU for the purpose of such inspections. Customers who are not in compliance with terms and conditions of the EE Program, or to have provided false or inaccurate information on the EE Program application will be billed for a pro-rated amount of the rebate, or the full amount of the rebate, as may be appropriate.
13. All equipment installed must be new (not used, refurbished, or available for resale); used at the service address listed on the EE Program application; replace existing, operational, less energy-efficiency equipment; and utilize the same fuel source as existing equipment (electric for electric, not gas for electric).
14. With the exception of IPU projects, rebates/incentives are based on product cost only. Labor, equipment rentals, taxes and non-material costs are excluded.
15. Individual customers may not receive EE Program incentives in excess of \$25,000 during any given two years life of the program unless recommended by IPU staff and specifically approved by the IPU Board. Upon approval of the incentives and rebates, the check will be issued by IPU and should be expected to arrive to the customer no later than six weeks after.
16. Rebate checks will only be issued and mailed to the IPU customer listed on the application for service or as indicated in an official notification subsequently submitted to IPU in writing following the initial application for service.
17. IPU does not endorse or recommend specific products or dealers and disclaims any warranty, whether expressed or implied, regarding the equipment installed, or for any material or labor associated with its installation, maintenance, repair, safety, satisfactory performance, or any energy savings associated with its use.

# IPU Customized Incentives Program Application

## Agreement and Certification

**I/We agree as follows:** 1) To begin the project within 90 days of initial registration and finish within 90 days of project commencement; 2) To allow the City of Industry Public Utilities Commission (IPU) to conduct scheduled site visits to verify installation of the hardware specified in this project; 3) To provide the original, itemized, paid proof of purchase (sales slip or invoice), complete a post-installation application form, and worksheet showing actual kW or kWh saved and size, speed and efficiency of installed equipment (as applicable) all at completion of the project; 4) The rebate will pay \$0.125 per annual kWh saved and \$150 per on peak kW that has been reduced, or fifty (50%) percent of the paid proof of the purchase (sales slip or invoice), whichever is less, the incentive may not exceed twenty -five thousand dollars; 5) The incentive will be calculated per the incentive schedule in effect at the time of approval of this application; 6) Incentives are subject to availability of funds; 7) The City of Industry may withhold payment of any incentive until satisfaction of any and all of the above listed conditions are met.

I agree to defend, indemnify, protect and hold IPU and its agents, officers, and employees harmless from and against any and all claims asserted or liability established for damages or injuries to any person or property which arises from or are connected with or are caused by the acts or omissions of the customer or from conditions on the customer's property; provided, however, that customer's duty to indemnify and hold harmless shall not include any claims or liability arising from the willful misconduct of IPU, its agents, officers, or employees in performing the work or services or supplying materials or equipment to the customer.

Account Holder Signature \_\_\_\_\_ Date \_\_\_\_\_

---

**IPU Only** (Worksheet Must be Attached for Each Project)

Date Pre-Inspection:

Inspected by: